



CEA's Transportation Connects Alberta

February 2024



YYC TODAY | OUR BEST YEAR EVER

18.5

Million



Passengers

103%



Of 2019
volume

90



Non-stop
destinations



224

Daily departures



CURRENT ENVIRONMENT

Airlines have consolidated into their hubs
WestJet to YYC and Air Canada to YUL, YYZ and YVR

YYC has a strong global network

New international routes
Iceland and Korea as well as Transborder and Sun

Major infrastructure investment
West Runway Restoration, Guest Experience Initiatives





CURRENT HEADWINDS



Cargo demand returning to pre-pandemic growth levels



Supply chain continues to challenge infrastructure projects



Key labour shortages impacting growth



Aircraft manufacturers facing potential production delays





OPPORTUNITIES FOR YYC



Sustainability

Solar, Hydrogen, LED, Sustainable Aviation Fuel



Infrastructure

*New access to Deerfoot Trail North
Improved Highways*



Rail Access to YYC

*Rail is present at International Hubs
Drives value across the community*



CONCLUSION



Alberta has recovered exceptionally well.



Investments in infrastructure will pay dividends for generations.



YYC in investing in tomorrow through:

- Sustainability*
- Experience*
- Restoration*



Aerospace in Alberta will play a pivotal role in:

- Manufacturing*
- Logistics*
- Tourism*

