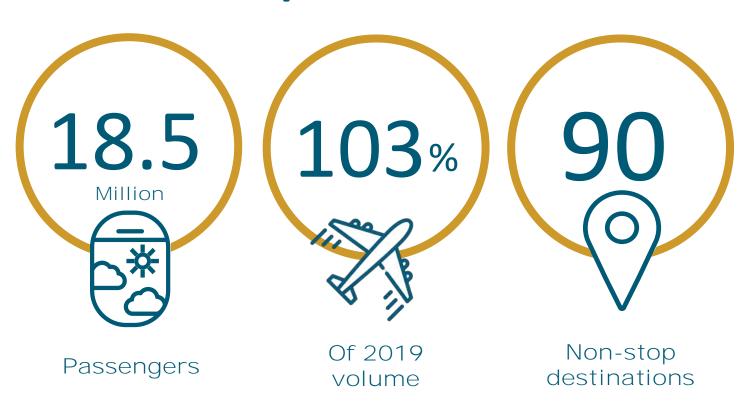




# YYC TODAY | OUR BEST YEAR EVER









### **CURRENT ENVIRONMENT**

Airlines have consolidated into their hubs WestJet to YYC and Air Canada to YUL, YYZ and YVR

YYC has a strong global network

New international routes Iceland and Korea as well as Transborder and Sun

Major infrastructure investment
West Runway Restoration, Guest Experience Initiatives







## **CURRENT HEADWINDS**



Cargo demand returning to prepandemic growth levels



Supply chain continues to challenge infrastructure projects



Key labour shortages impacting growth



Aircraft manufacturers facing potential production delays







### **OPPORTUNITIES FOR YYC**



#### Sustainability

Solar, Hydrogen, LED, Sustainable Aviation Fuel



#### Infrastructure

New access to Deerfoot Trail North Improved Highways



#### Rail Access to YYC

Rail is present at International Hubs Drives value across the community





